**Guide: Setting Up Your Discord Bot to Manage New Members in a Friend’s Server**

**Step 1: Invite the Bot to Your Friend’s Server**

**Precondition:**

* Your bot must already exist in the [Discord Developer Portal](https://discord.com/developers/applications)
* You must have the bot’s client ID

**Invite Link Generator:** Replace YOUR\_CLIENT\_ID in the following URL:

https://discord.com/oauth2/authorize?client\_id=YOUR\_CLIENT\_ID&scope=bot+applications.commands&permissions=268695616

**Permissions Integer (268695616) includes:**

* View Channels
* Manage Roles
* Send Messages
* Manage Messages
* Add Reactions
* Use Slash Commands
* Use External Emojis
* Read Message History

**Action:** Your friend should open the link, select their Discord server, and approve the bot invite.

**Step 2: Set Bot Role Permissions**

Go to **Server Settings > Roles > Bot Role**, and make sure the bot role has the following permissions:

* View Channels
* Send Messages
* Manage Roles
* Read Message History
* Add Reactions
* Manage Messages (optional)
* Use Application Commands

Ensure the bot’s role is **above** both the Newcomer and Member roles in the role list.

**Step 3: Set Up the Onboarding Channel**

1. Create a text channel named #onboarding
2. Go to **Channel Settings > Permissions**
3. Under the bot role, allow:
   * View Channel
   * Send Messages
   * Use Application Commands
   * Add Reactions
4. Under @everyone, optionally deny:
   * Send Messages

**Step 4: Create Required Roles**

In **Server Settings > Roles**, create the following:

* Newcomer: Assigned automatically when a user joins
* Member: Assigned after verification is complete

Position the bot’s role **above** both the Newcomer and Member roles.

**Step 5: Test the Verification Flow**

1. Join the server with a test Discord account
2. Confirm the following:
   * Newcomer role is assigned automatically
   * Bot sends a message in #onboarding with the verification UI
   * Buttons (accept rules and confirm nickname) function correctly
   * On valid nickname and accepted rules, Member role is assigned and Newcomer role is removed

**Optional Enhancements**

| Feature | Description |
| --- | --- |
| Bot Logs | Create #bot-logs channel for internal logs |
| DM Notifications | Allow bot to send DMs to new members |
| Button Customization | Customize text in the VerificationView class |
| Default Permissions | Use slash commands or role presets on channels |

**Summary of Actions for Your Friend**

| Item | Required Action |
| --- | --- |
| Invite bot | Use the invite URL with the correct scope |
| Create roles | Create Newcomer, Member, and Bot roles |
| Role hierarchy | Ensure bot role is higher than both roles |
| Channel setup | Create and configure #onboarding channel |
| Grant permissions | Ensure bot has necessary role permissions |

End of Document.